

NOTICE TO CREDITORS
(Claims Process)

On April 26, 2021, Coalspur Mines (Operations) Ltd. (the “**Applicant**”) received protection under the *Companies’ Creditors Arrangement Act* (the “**CCAA**”) by order of the Court of Queen’s Bench of Alberta (the “**Court**”) in Action No. 2101-05019. FTI Consulting Canada Inc. was appointed monitor (the “**Monitor**”).

On August 9, 2021, the Court granted a further order prescribing a process by which the identity and status of all persons holding Claims against the Applicant and/or its current or former Directors or Officers, and the net amounts of such Claims, will be established for purposes of the CCAA Proceedings (the “**Claims Process Order**”). A copy of the Claims Process Order may be viewed at <http://cfcanada.fticonsulting.com/coalspur>.

Any creditor having a Pre-Filing Claim against the Applicant (including its current or former Directors or Officers) arising prior to April 26, 2021, of any nature whatsoever, including an unsecured, secured, contingent or unliquidated Claim, must send a Proof of Claim in the prescribed form to the Monitor, with a copy to the Applicant, to be received by the Monitor and the Applicant by no later than 5:00 p.m. (Mountain Time) on September 23, 2021 (the “Claims Bar Date”).

Any creditor having a Subsequent Claim against the Applicant arising after April 26, 2021, as a result of a disclaimer or rescission by the Applicant of any contract, lease, employment agreement or other arrangement or agreement, must send a Proof of Claim in the prescribed form to the Monitor, with a copy to the Applicant, to be received by the Monitor and the Applicant by the later of: (i) the Claims Bar Date; and (ii) 5:00 p.m. (Mountain Time) on the day which is 15 days after the date on which the agreement in question was disclaimed or rescinded (the “Subsequent Claims Bar Date”).

Any creditor who chooses to file a Proof of Claim is required to provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which have guaranteed the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of invoices, particulars of all credits, discounts, etc, claimed. If a Claim is made against any Directors and/or Officers, specify the applicable Director(s) and/or Officer(s) and the legal basis for the Claim against them.

All Proofs of Claim, together with the required supporting documentation, must be sent to the Monitor and the Applicant by registered mail, courier, email (in PDF), personal delivery or facsimile transmission addressed to:

To the Monitor:

FTI Consulting Canada Inc.

In its capacity as the court appointed Monitor
of Coalspur Mines (Operations) Ltd.

Attention: Hailey Liu

Suite 1610, 520 5th Avenue S.W.

Calgary, AB T2P 3R7

Email: Hailey.Liu@fticonsulting.com

Phone: 403.454.6040

Facsimile: 403.232.6116

To the Applicant:

Osler, Hoskin & Harcourt LLP

Attention: Elena Pratt

Brookfield Place, Suite 2700

225 6 Ave SW

Calgary, AB T2P 1N2

Email: epratt@osler.com

Phone: 403.260.7000

Facsimile: 403.260.7024

Copies of the Proof of Claim form and further information regarding the Claims Process may be downloaded at <http://cfcanda.fticonsulting.com/coalspur>.

PROOFS OF CLAIM WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE OR THE SUBSEQUENT CLAIMS BAR DATE, AS APPLICABLE, WILL BE BARRED AND EXTINGUISHED FOREVER.

If you have any questions regarding the Claims Process Order, the Claims Process, or the process or timelines for providing a Proof of Claim, please contact the Monitor at 1-833-768-1171 or Coalspur@fticonsulting.com.

Dated _____ August 9, 2021 in Calgary, Alberta.

FTI Consulting Canada Inc. in its capacity as
Monitor of Coalspur Mines (Operations) Ltd.



Per: Dustin Olver, Senior Managing Director